

**Market today: An unsuccessful rescue**

(Phuong Nguyen – [phuong.nh@vdsc.com.vn](mailto:phuong.nh@vdsc.com.vn))

- Weakness from previous sessions continued to weigh on the market; supply pressure still hit the market, while the supportive cash flow stayed conservative.
- With an unsuccessful recovery signal, the risk of weakening has remained hidden and has not shown a persuasive stop. At the same time, it is predictable that the market will face many difficulties.

With the rebound of the world stock market, the Vietnamese stock market also started a new session with the green. However, the recovery rhythm did not last long, and the market turned to a conservative state. Significantly, the rapid weakening at the end of the session made the market's recovery efforts fail. VN-Index dropped 8.3 points (-0.76%) and closed at 1,078.14 points. Liquidity increased slightly with 513.9 million shares matched on HOSE

The VN30 group witnessed a better recovery in the session than the general market but could not prevent the red in the end and decreased by 0.39%. Among them, there were 15 gainers such as SAB (+3.2%), VIC (+2.7%), VJC (+2.6%), MWG (+2.3%), VRE (+2.3%) ... On the other side, there were also 14 decliners, namely GVR (-6.2%), HPG (-4.6%), CTG (-3.9%), MSN (-3.7%), SSI (-3.5%) ...

With the market's unsuccessful recovery, many industry groups slumped after the early rally, and the number of losers was still overwhelming in the whole market. As a result, some industry groups, such as Retail, Oil and Gas, Transport - Warehousing, maintained their uptrend. In the opposite direction, the Steel group continued to exert tremendous pressure on the market. Besides, the Securities, Chemical, and Insurance groups continued to perform poorly.

Foreign investors continued to be net sellers on HOSE, with VND 472.3 billion. The most selling names were HPG (-179 billion), STB (-117.2 billion), SSI (-63.5 billion), VND (-60.5 billion), DPM (-39.3 billion) ... On the contrary, they bought a lot at FUEVFVND (+26 billion), E1VFN30 (+21.6 billion), GMD (+19.7 billion), NLG (+16 billion), VCB (+15.3 billion) ...

*Although the market rebounded from the support area of 1,080 points of VN-Index and 1,100 points of VN30-Index, it failed to maintain this rescue move. The weakening movement from the previous sessions continued to weigh on the market, and the supply pressure still influenced the market, while the supportive cash flow stayed conservative. With an unsuccessful recovery signal, it is likely that the market is still facing the risk of weakness and has not shown a convincing stop. It is predicted the market still faces many difficulties. Therefore, investors still need to be cautious, keep the portfolio safe, and wait for the following supportive action in cash flow.*

**Analyst Pin-board**

**NLG – Longer-than-expected sales launch**

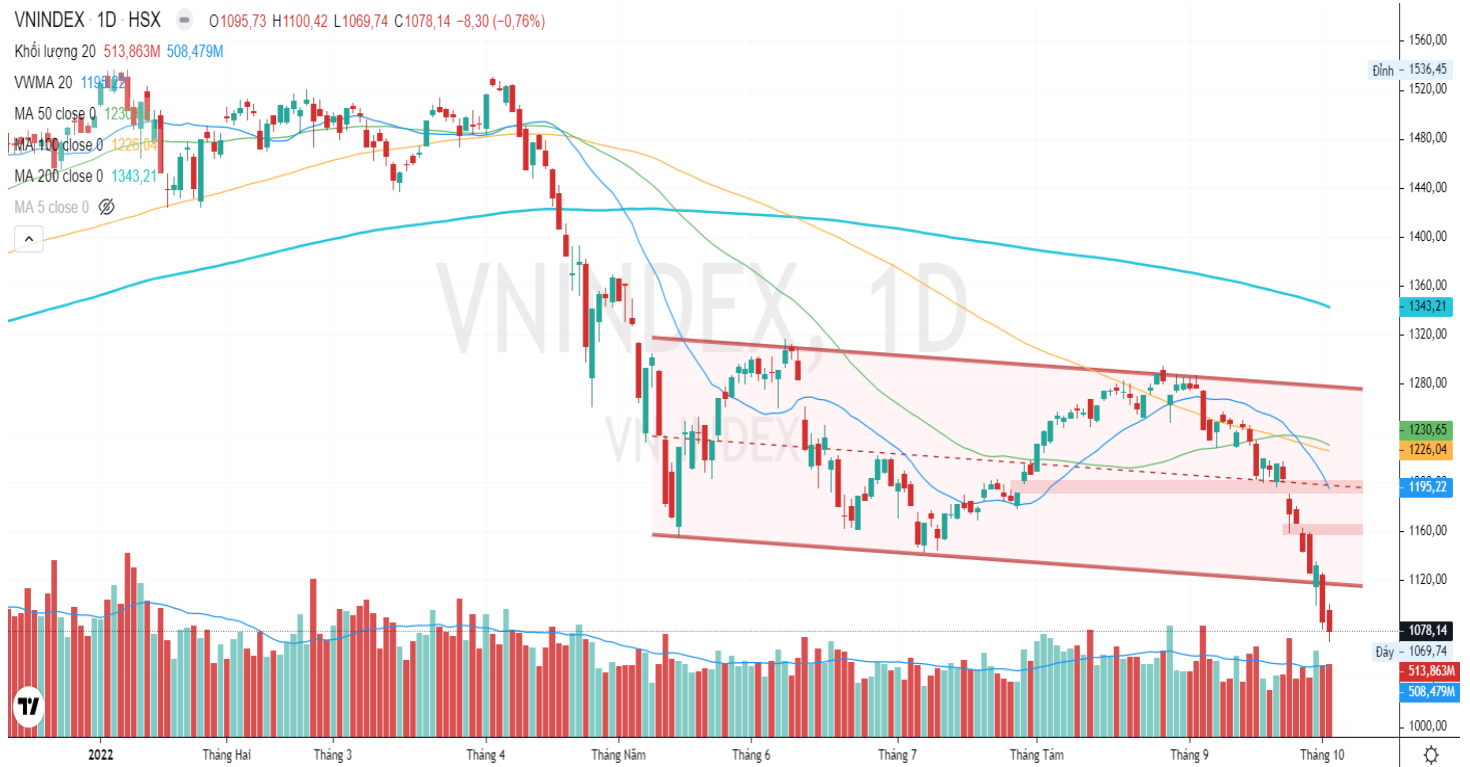
(Anh Tran – [anh.tk@vdsc.com.vn](mailto:anh.tk@vdsc.com.vn))

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**“An  
unsuccessful  
rescue”**

**Technical Analyst Recommendations**

The resistance level of 1,100 points hindered today's rally and caused VN-Index to step back. Although the spread has narrowed, the risk of rapid weakening is still present as the market has not yet made a convincing move to stop falling. Therefore, Investors should continue to observe the supportive movement of cash flow. At the same time, it is still advisable to maintain the portfolio at a safe level to avoid damage when the index cannot stop falling as expected.



## VIETNAM

Time	Event
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND
20/10/2022	Expiry date of VN30F2210 futures contract
20/10/2022	Deadline for publication of financial statements Q3/2022
29/10/2022	Announcement of Vietnam's economic data
30/10/2022	Deadline for publication of financial statements Q3/2022 (If Financial statements of the parent company/consolidation/general)
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND

## WORLDWIDE

Time	Country	Event
04/10/2022	<b>U.S</b>	<b>JOLTS Job Openings</b>
05/10/2022	U.S	OPEC-JMMC Meeting
05/10/2022	U.S	EIA crude oil Inventories
06/10/2022	U.S	Natural gas storage
07/10/2022	U.S	Unemployment Rate
13/10/2022	U.S	Annoucement of Inflation Rate YoY & FOMC Meeting Minutes
13/10/2022	U.S	EIA crude oil Inventories & Natural gas storage
14/10/2022	China	Inflation Rate YoY
14/10/2022	U.S	Retail sales announcement
15/10/2022	U.S	Treasury Currency Report
17/10/2022	China	GDP q/y announcement
19/10/2022	U.K	Inflation Rate YoY
19/10/2022	U.S	EIA crude oil Inventories
20/10/2022	China	Loan Prime Rate
20/10/2022	U.S	Natural gas storage
21/10/2022	Japan	Inflation Rate YoY
26/10/2022	U.S	EIA crude oil Inventories
27/10/2022	Europe	ECB Interest Rate Decision
27/10/2022	U.S	Advance GDP q/q

**RONG VIET NEWS**

COMPANY REPORTS	Issued Date	Recommend	Target Price
ELC – Expectations of Intelligent transport to support growth	August 19 <sup>th</sup> , 2022	ACCUMULATE – 1 year	17,300
HDB – Sustaining healthy growth	July 12 <sup>th</sup> , 2022	BUY – 1 year	32,000
VNM – Growth momentum comes from subsidiaries	July 1 <sup>st</sup> , 2022	BUY – 1 year	83,500
REE – Attractive story from the Thuong Kon Tum Plant	June 14 <sup>th</sup> , 2022	NEUTRAL – 1 year	90,700
FPT – Sustaining Healthy Growth	June 9 <sup>th</sup> , 2022	ACCUMULATE – 1 year	133,200

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

**FUND CERTIFICATES INFORMATION**

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
<b>DFVN-CAF</b>	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
<b>ENF</b>	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
<b>MBBF</b>	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
<b>MBVF</b>	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
<b>VF1</b>	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
<b>VF4</b>	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
<b>VFB</b>	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

**ANALYSIS & INVESTMENT ADVISORY DEPARTMENT**
**Lam Nguyen**
**Head of Research**

lam.ntp@vdsc.com.vn  
+ 84 28 6299 2006 (1313)

- Market Strategy
- Industrial Park

**Vu Tran**
**Senior Manager**

vu.thx@vdsc.com.vn  
+ 84 28 6299 2006 (1512)

- O&G
- Fertilizer

**Tam Pham**
**Manager**

tam.ptt@vdsc.com.vn  
+ 84 28 6299 2006 (1530)

- Bank
- Insurance
- Construction materials

**Tung Do**
**Manager**

tung.dt@vdsc.com.vn  
+ 84 28 6299 2006 (1521)

- Aviation
- Logistics
- Market Strategy

**An Nguyen**
**Senior Analyst**

an.ntn@vdsc.com.vn  
+ 84 28 6299 2006 (1541)

- Food & Beverage
- Automotive & Spare parts

**Anh Tran**
**Senior Analyst**

anh.tk@vdsc.com.vn  
+ 84 28 6299 2006 (1544)

- Market Strategy
- Residential RE
- Construction

**Loan Nguyen**
**Analyst**

loan.nh@vdsc.com.vn  
+ 84 28 6299 2006 (1531)

- Retails
- Fishery
- F&B

**Thao Nguyen**
**Analyst**

thao.nn@vdsc.com.vn  
+ 84 28 6299 2006 (1524)

- Utilities
- Bank

**Quan Cao**
**Analyst**

quan.cn@vdsc.com.vn  
+ 84 28 6299 2006 (2223)

- Sea ports
- Pharmaceuticals

**Ha Tran**
**Assistant**

ha.ttn@vdsc.com.vn  
+ 84 28 6299 2006 (1526)

**Hung Le**
**Analyst**

hung.ltq@vdsc.com.vn  
+ 84 28 6299 2006 (1546)

- Industrial RE
- Market Strategy

**Bernard Lapointe**
**Senior Consultant**

bernard.lapointe@vdsc.com.vn  
+ 84 28 6299 2006

**Ha My Tran**
**Senior Consultant**

my.tth@vdsc.com.vn  
+ 84 28 6299 2006

- Macroeconomics

**Hoai Trinh**
**Analyst**

hoai.ttt@vdsc.com.vn  
+ 84 28 6299 2006 (1545)

- Utilities
- Textiles

**Trang Tran**
**Assistant**

trang.tnt@vdsc.com.vn  
+ 84 28 6299 2006 (1522)

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